

A woman in a red dress walks past a modern building with a large glass window featuring a grid pattern. The scene is set in a city at night, with palm trees visible in the background.

Amplifying your Intelligence

iMANAGE AI UPDATE

DECEMBER 2024



iManage

Making knowledge work

What is iManage's AI Vision?

Enabling AI capabilities in the iManage Platform

It's a way of **improving search**



It's a way of adding **additional context** to content within iManage



Enabling customers to **leverage their data** with AI with tooling that **iManage** provides, **Microsoft** provide, **third parties** provide, and **customers** provide themselves



It's a way of improving repeatable tasks

- **Email filing classifier**
- **Ask Knowledge**
- **Signature page detection for signed agreements**
- **And much more...**



It's a way of **improving quality** and finding the right answers to questions



iManage AI services will power **new functionality** in all iManage apps



It's a way of improving firm productivity & governance:

- Enhancing search
- Knowledge reuse
- Boost productivity
- Better governance



PLATFORM Built on a Trusted Platform

Built on proven iManage Cloud on Azure architecture

Leverage a decade of data science **AI PEDIGREE**

Leveraging proven and established data science processes

Geo-Bound Processing

AI processing in regional hubs respecting data-protection requirements in place



Protection in Place

No need to move data, already managed security, information barriers respected



Proven Legal Engineering

Qualified teams building, testing and benchmark our AI services



Focus on Precision

Focus on Quality & Transparency, iManage is establishing standards in benchmarking



Customer Data Advantage

Ability for you to leverage your best asset, your data!



Evidence/Citation in Context

Providing proof as to where an answers have been derived



Engagement-Centric

Leverage organized information architecture of Engagement with AI



Collective AI

Collaborative AI prompt creation & sharing.



Leverage your best assets to deliver real value

DATA Grounded in your data

Meet users where they work iManage Work or Office 365

Seamless Adoption **CAPABILITY**

iMANAGE AI

DELIVERING GLOBAL CLOUD AI SERVICES

iManage Cloud on  Azure with  OpenAI private instances on Azure



Azure Data Centre Locations **

Country	Primary	Secondary
Canada	Toronto	Quebec
USA	Iowa	Virginia
Brazil	Sao Paulo	Dallas
UK	London	Cardiff
Netherlands	Amsterdam	Dublin
Japan	Tokyo	Osaka
Singapore	Singapore	Hong Kong
Australia	New South Wales	Victoria
UAE	Dubai	Abu Dhabi
new Switzerland	Zurich	Geneva

*iManage has applied for, and received, an exemption from Microsoft's abuse monitoring and human review

** iManage AI will be made available within regions dependent on customer demand and availability of Azure OpenAI services within those regions



AI Factories
across the globe*



Secure access to
Large Language Models



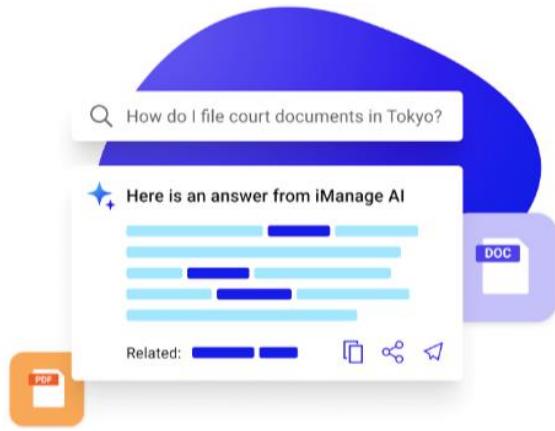
Empower Copilot
with iManage data



Process data in region –
respects local processing
privacy regulations



Key iManage AI capabilities



Ask iManage

Q&A with your content

LLM grounded in your data

Reduced 'hallucinations'

Maintains security and ethical walls

Pre-trained models

MS Copilot Connector accessible via
MS Teams (R&D)



iManage AI Enrichment

Automatically enhances findability

Auto classify 82+ of document classes

Enrich search with key data point
extraction for contracts

Pre-trained models

Models provided out of the box by
iManage Knowledge Engineering



Mailbox Assistant

Minimizes manual filing burden

Automatically file unfiled emails

Cleanup large legacy volumes

Learns from organization behaviour

Retrains automatically overnight

Ask iManage & AI Enrichment

How do I file court documents in Tokyo?

Here is an answer from iManage AI

Related:

DOC

PDF

iManage AI Enrichment

Automatic Content Classification and Extraction

Ongoing and legacy data cleanup

Extraction of standard contract data points

Deeper search and more relevant answers

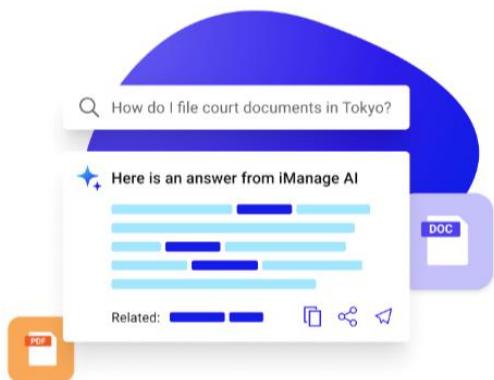
[Full List of Classes Here](#)



82+ iManage pre-trained document classes (more in training)

- Accounting record
- Agreement
- Court document
- Disclosure document
- Legal analysis
- Legislation
- Marketing material
- Organizational material
- Patent
- Process material
- Procurement request
- Agency agreement
- Asset purchase agreement (APA)
- Assignment agreement
- Assignment of lease
- Bond
- Bond final terms
- Business associate agreement
- Collaboration agreement
- Collaboration agreement (R&D)
- Custodian agreement
- Data processing agreement
- Deed of trust
- Distribution agreement
- Escrow agreement
- Facility agreement
- Franchise agreement
- Goods and services agreement
- Master services agreement (MSA)
- Guarantee
- Indemnity agreement
- Indenture
- Inter-creditor agreement
- ISDA
- Joint venture agreement (JVA)
- Commercial lease agreement
- License
- Merger agreement
- Non-compete agreement
- Employee non-compete agreement
- Non-disclosure agreement (NDA)
- Novation agreement
- Partnership agreement
- Pledge agreement
- Promissory note
- Security agreement
- Shareholders' agreement
- Software-as-a-service (SaaS) agreement
- Software license agreement
- Stock purchase agreement (SPA)
- Subscription agreement
- Termination agreement
- Termination of employment agreement
- Term sheet
- and more...

Ask iManage – Your AI Assistant



Recent Documents - iManage Work | iManage insight | Search | iManage insight | +

https://cloudimanage.com/work/web/recent-documents?scope=U5&subclass_description=%5Object%20Object%5D&activity=edit.view&selectedItem=U51502.1

iManage Work

Documents

Recent Documents

44 Items

Activities: Edited, Viewed | Databases: US | Date: Last 30 days

Properties Security

8. **Assignment Restrictions:** The Licensee cannot assign its rights under the agreement without the Licensee's prior written approval.

9. **Reservation of Rights:** The Licensee retains all rights not explicitly granted to the Licensee, emphasizing the limited scope of the Licensee's rights.

10. **Legal Compliance:** The Licensee must comply with all applicable laws, including tax obligations under Brazilian law, and ensure that the Licensed Service does not infringe third-party intellectual property rights.

11. **Severability and Entire Agreement:** Invalid provisions do not affect the rest of the agreement, and the agreement represents the entire understanding between the parties, superseding prior agreements.

21.1 If to Licensee, to CPT Holdings, Inc., c/o Sony Pictures Entertainment Inc., 10202 West Washington Boulevard, Culver City, CA 90232, Attention: Executive Vice President, Legal Affairs, Fax no.: 1-310-244-2169, with a copy to: Sony Pictures Entertainment Inc., 10202 West Washington Boulevard, Culver City, CA, 90232, Attention: General Counsel, Facsimile No.: 1-310-244-0510; and a copy to: Sony Pictures Entertainment, Inc., 10202 Brickell Key Drive, Suite 200, Miami, FL 33131, Attention: SVP Distribution, Facsimile No.: 1-305-400-3240.

21.2 If to Licensee, to it at the address specified in Article 7 of the Principal Terms.

21.3 General. Notice given by personal delivery or facsimile shall be deemed given upon delivery and notice given by overnight delivery or courier service shall be deemed given the first Business Day following the Business Day of delivery to the overnight delivery service.

22. **FCPA:** It is the policy of Licensee to comply and require that its licensees comply with the U.S. Foreign Corrupt Practices Act, 15 U.S.C. Section 78dd-1 and 78dd-2, and all other applicable anti-corruption laws (collectively, "FCPA"). Licensee represents, warrants and covenants that: (i) Licensee is aware of the FCPA and will advise all persons and parties supervised by it of the requirements of the FCPA; (ii) Licensee will not, and to its knowledge, no one acting on its behalf will take any action, directly or indirectly, in violation of the FCPA; (iii) Licensee will not, and to its knowledge, no one acting on its behalf will violate the FCPA or be complicit with respect to any accusation of having violated the FCPA; (iv) Licensee will not cause any party to be in violation of the FCPA; (v) in connection with the performance of this Agreement, should Licensee learn of, or have reason to know of, any solicitation, request or actual payment that is inconsistent with the FCPA, Licensee shall immediately notify Licensee; and (vi) Licensee is not a "foreign official" as defined under the U.S. Foreign Corrupt Practices Act, does not represent a foreign official, and will not share any fees or other benefits of this contract with a foreign official.

23. **FORCE MAJEURE:** Neither party shall in any manner whatsoever be liable or otherwise responsible for any delay or default in, or failure of performance resulting from or arising out of or in connection with any Event of Force Majeure, and no such delay, default in, or failure of performance shall constitute a breach by either party hereunder.

24. **CONFIDENTIALITY:** Other than as may be required by law, or governmental authority, or to enforce its rights hereunder, and subject to the following sentence, neither party shall, without the express written consent of the other, publicly disclose or otherwise, in any manner, disclose to any third party, other than its attorneys, advisors, directors, employees, agents, shareholders, accountants, parent entities or auditors, and, in the case of Licensee, its profit participants, or pursuant to legal obligations (each of whom shall be subject to the confidentiality provision hereof) on a need-to-know basis, any of the specific terms and conditions of this Agreement, including, without limitation, the License Fees payable hereunder. Neither party shall issue any press release regarding the existence of or terms of this Agreement without the prior written consent of the other party.

25. **AUDIT:** Licensee shall keep and maintain complete and accurate books of account and records at its principal place of business in connection with each of the Included Programs and pertaining to Licensee's compliance with the terms hereof, including, without limitation, copies of the statements referred to in Article 15 of this Schedule. Licensee shall make such books and records available to the check and audit of the auditors engaged by Licensee to Licensee by Licensee and the amount of the license fees paid or payable hereunder. The exercise by Licensee of any right to audit or the acceptance by Licensee of any statement or payment, whether or not the subject of an audit, shall not bar Licensee from thereafter asserting a claim for any balance due, and Licensee shall remain fully liable for any balance due under the terms of this Agreement. If an examination includes an error in Licensee's computation of license fees due with respect to the Included Programs, Licensee shall immediately pay payment of underpayment, plus interest thereon from the date such payment was originally due at a rate equal to the lesser of

A-13
04-CPT VOD-PPV License Agreement FINAL (06-11-2014).pdf

Ask iManage can make mistakes. Check important information.

Recent Documents

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23. **FORCE MAJEURE:** Neither party shall in any manner whatsoever be liable or otherwise responsible for any delay or default in, or failure of performance resulting from or arising out of or in connection with any Event of Force Majeure, and no such delay, default in, or failure of performance shall constitute a breach by either party hereunder.

24. **CONFIDENTIALITY:** Other than as may be required by law, or governmental authority, or to enforce its rights hereunder, and subject to the following sentence, neither party shall, without the express written consent of the other, publicly disclose or otherwise, in any manner, disclose to any third party, other than its attorneys, advisors, directors, employees, agents, shareholders, accountants, parent entities or auditors, and, in the case of Licensee, its profit participants, or pursuant to legal obligations (each of whom shall be subject to the confidentiality provision hereof) on a need-to-know basis, any of the specific terms and conditions of this Agreement, including, without limitation, the License Fees payable hereunder. Neither party shall issue any press release regarding the existence of or terms of this Agreement without the prior written consent of the other party.

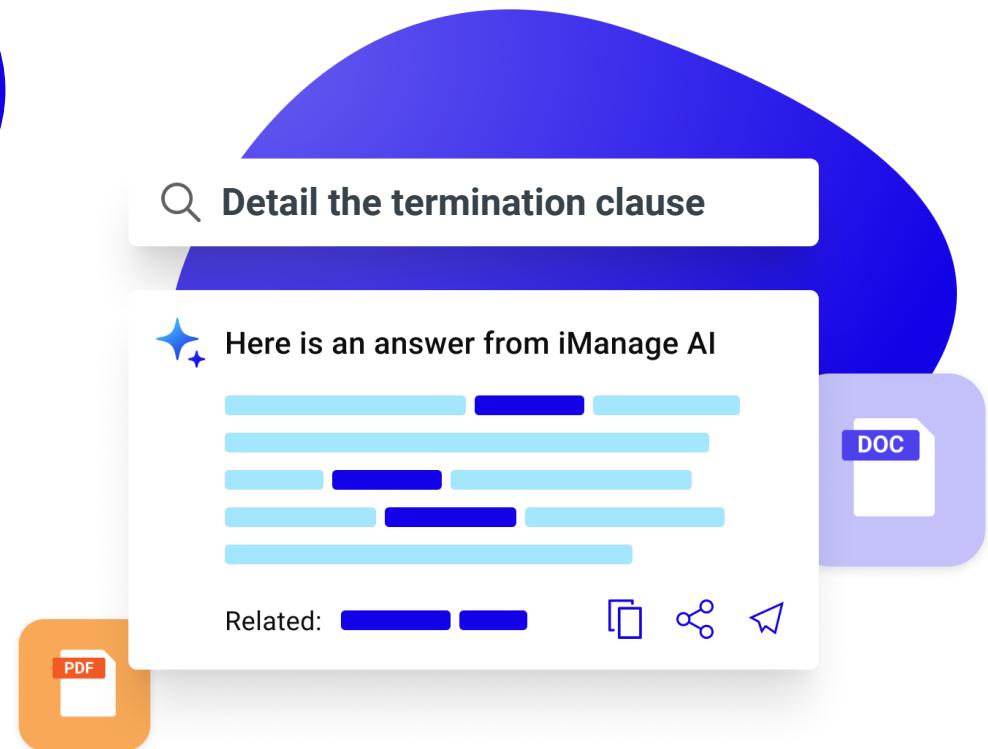
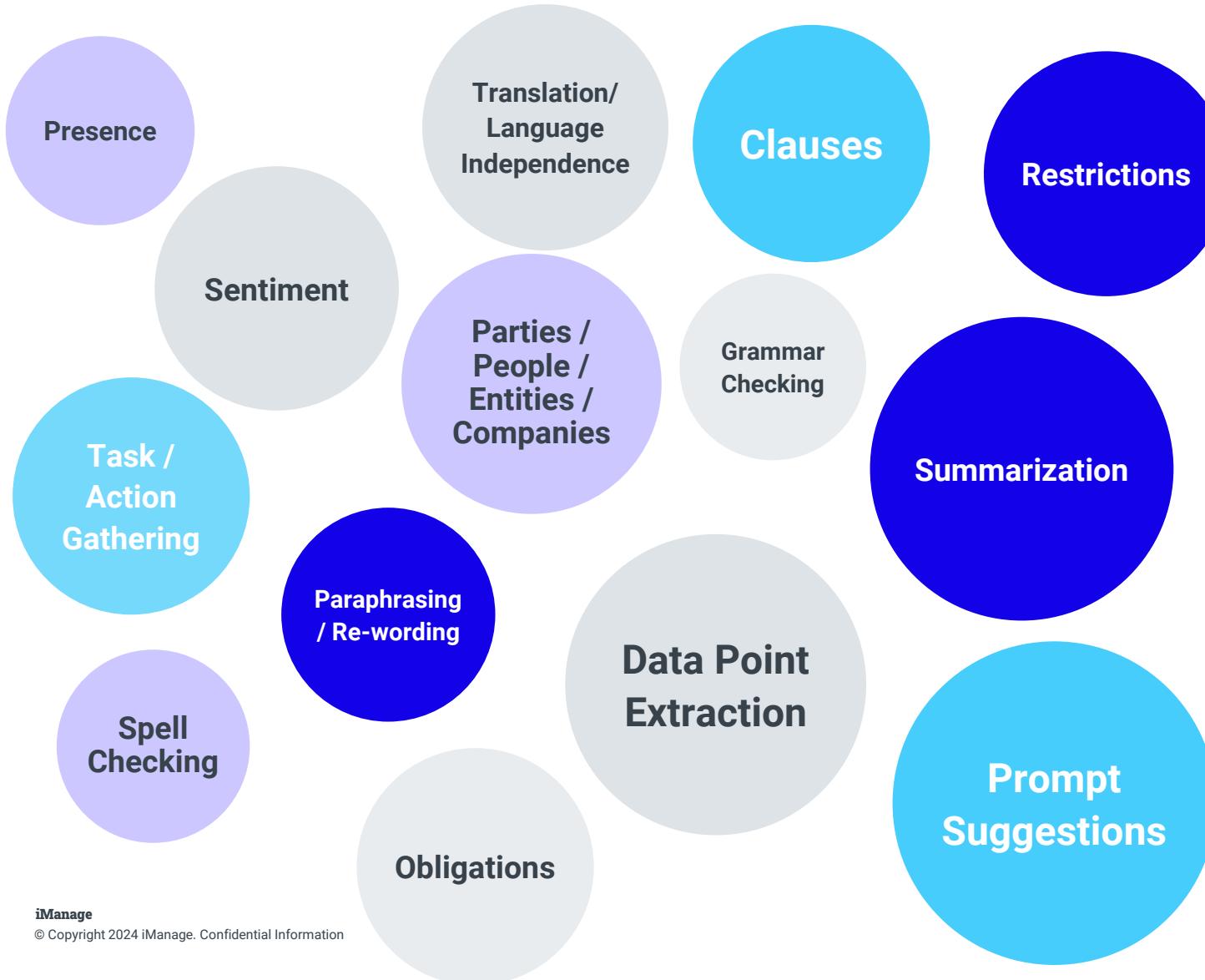
25. **AUDIT:** Licensee shall keep and maintain complete and accurate books of account and records at its principal place of business in connection with each of the Included Programs and pertaining to Licensee's compliance with the terms hereof, including, without limitation, copies of the statements referred to in Article 15 of this Schedule. Licensee shall make such books and records available to the check and audit of the auditors engaged by Licensee to Licensee by Licensee and the amount of the license fees paid or payable hereunder. The exercise by Licensee of any right to audit or the acceptance by Licensee of any statement or payment, whether or not the subject of an audit, shall not bar Licensee from thereafter asserting a claim for any balance due, and Licensee shall remain fully liable for any balance due under the terms of this Agreement. If an examination includes an error in Licensee's computation of license fees due with respect to the Included Programs, Licensee shall immediately pay payment of underpayment, plus interest thereon from the date such payment was originally due at a rate equal to the lesser of

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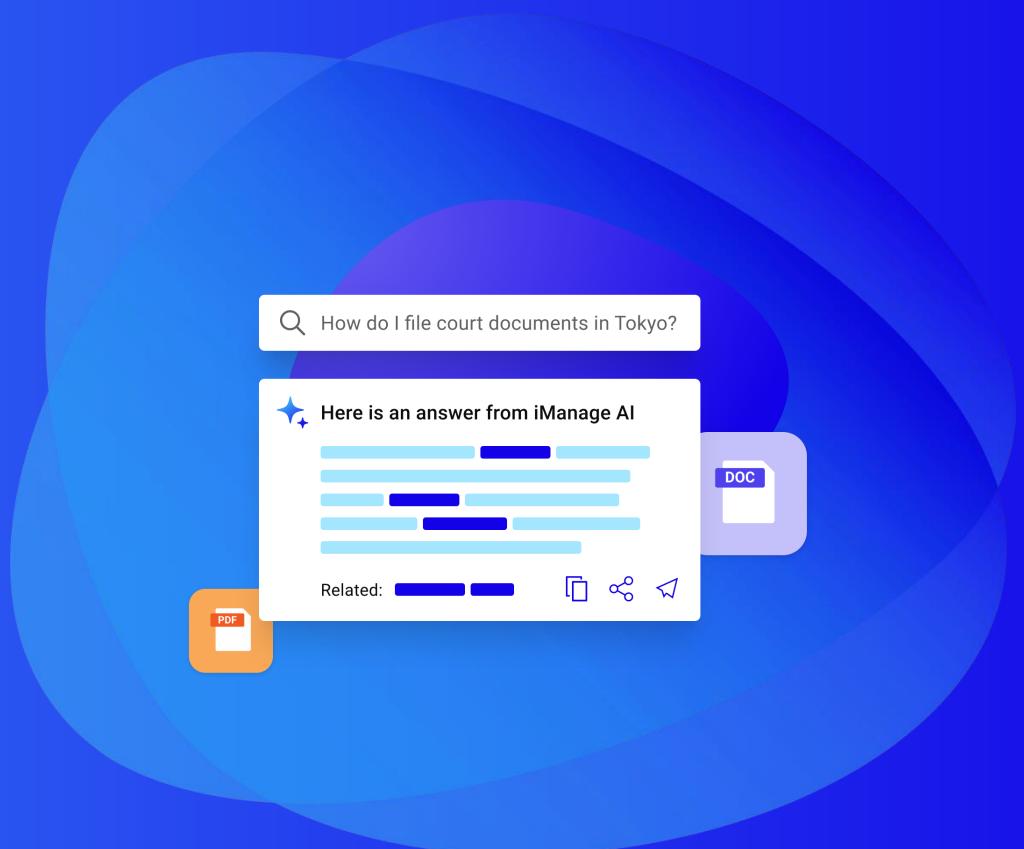
Ask iManage can make mistakes. Check important information.

Ask iManage – Prompt capabilities

The following are the types of questions we can ask of a set of documents



AI Enrichment & Ask iManage Demo





Ask iManage 'Wayfinder' Program



Wayfinder



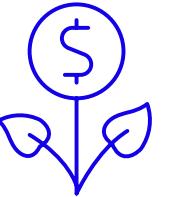
Learning

Enables you to get hands-on with Ask iManage to gain a **clear understanding** of how it can empower your users by leveraging GenAI capabilities **natively inside** iManage Work.



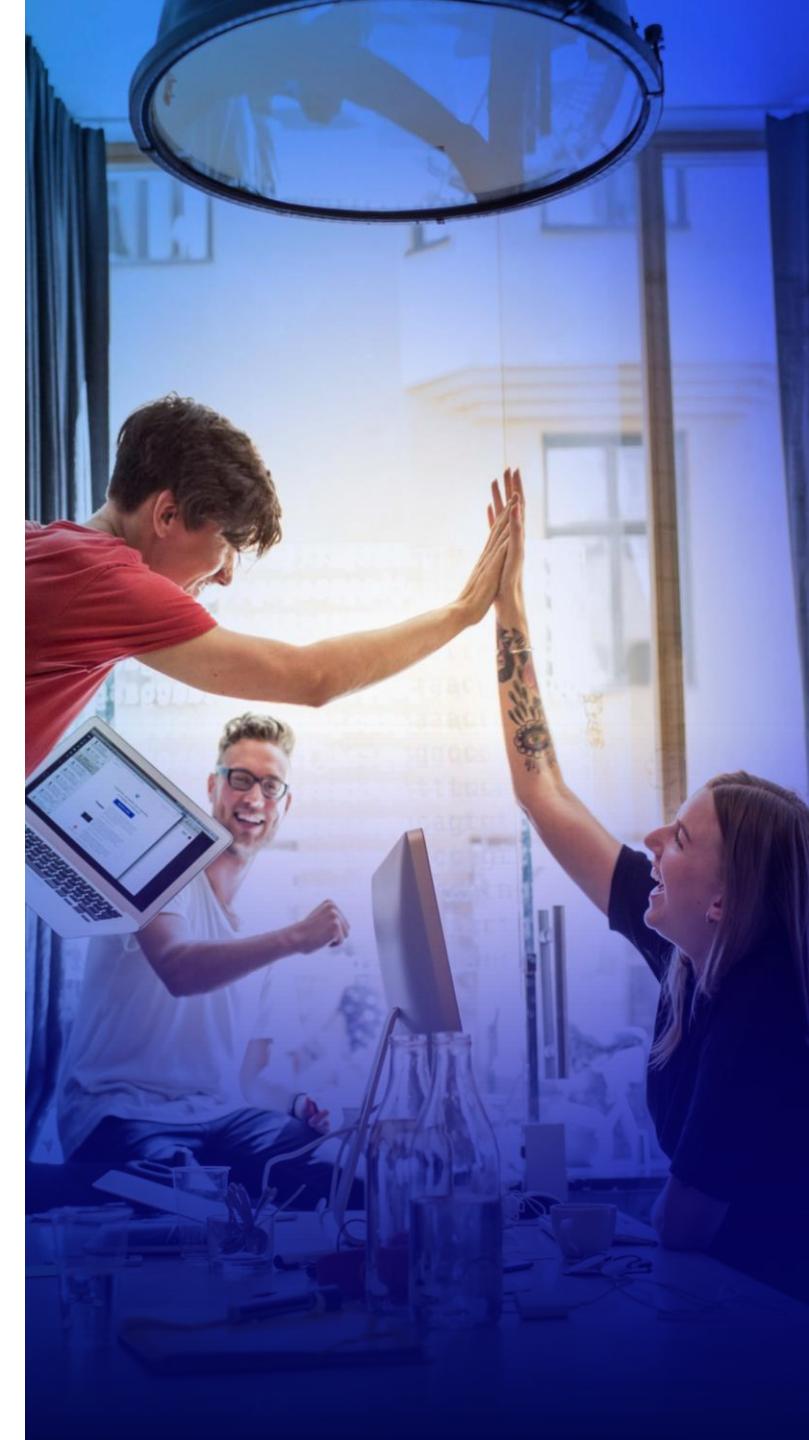
Value

Enables you to identify and prove out **potential use cases** that will help **demonstrate the value** of Ask iManage to your users and drive wider adoption.



Strategic Investment

Initial 12-month subscription including **enablement and adoption program** designed to prepare your users to integrate Ask iManage into their daily workflows



Ask iManage 'Wayfinder' is GO!

- Wayfinder launches in Dec 2024 in US
- Wayfinder will launch in Feb 2025 for UK and ANZ customers
- EU DC early Q2 2025 (if interested please speak with your Account / Partner Exec)
- Subscribing customers must:
 - be live in cloudimanage.com and use Ask iManage with production data
 - have data located in Ask iManage-enabled DCs (US, UK, AU initially)
- Introductory Subscription Pricing
 - Ask iManage "Essentials"
- Requires minimum subscription of:
 - 20 users (if < 1,000 users)
 - 50 users (if => 1,000 users)
 - Maximum 100 users capped
- Streamlined, "ready to deploy" solution
- Launch program includes onboarding and enablement with ongoing support



Wayfinder – How does it work?

Wayfinder is a partnership between us, you and your users



What we do

- **Provide expertise** to help you familiarize with and identify use cases for Ask iManage
- **Meet and work with your users** to understand how they work
- **Advise on your rollout** to ensure Ask iManage lands as well as possible
- **Share learnings** with iManage teams to improve Ask iManage



What you do

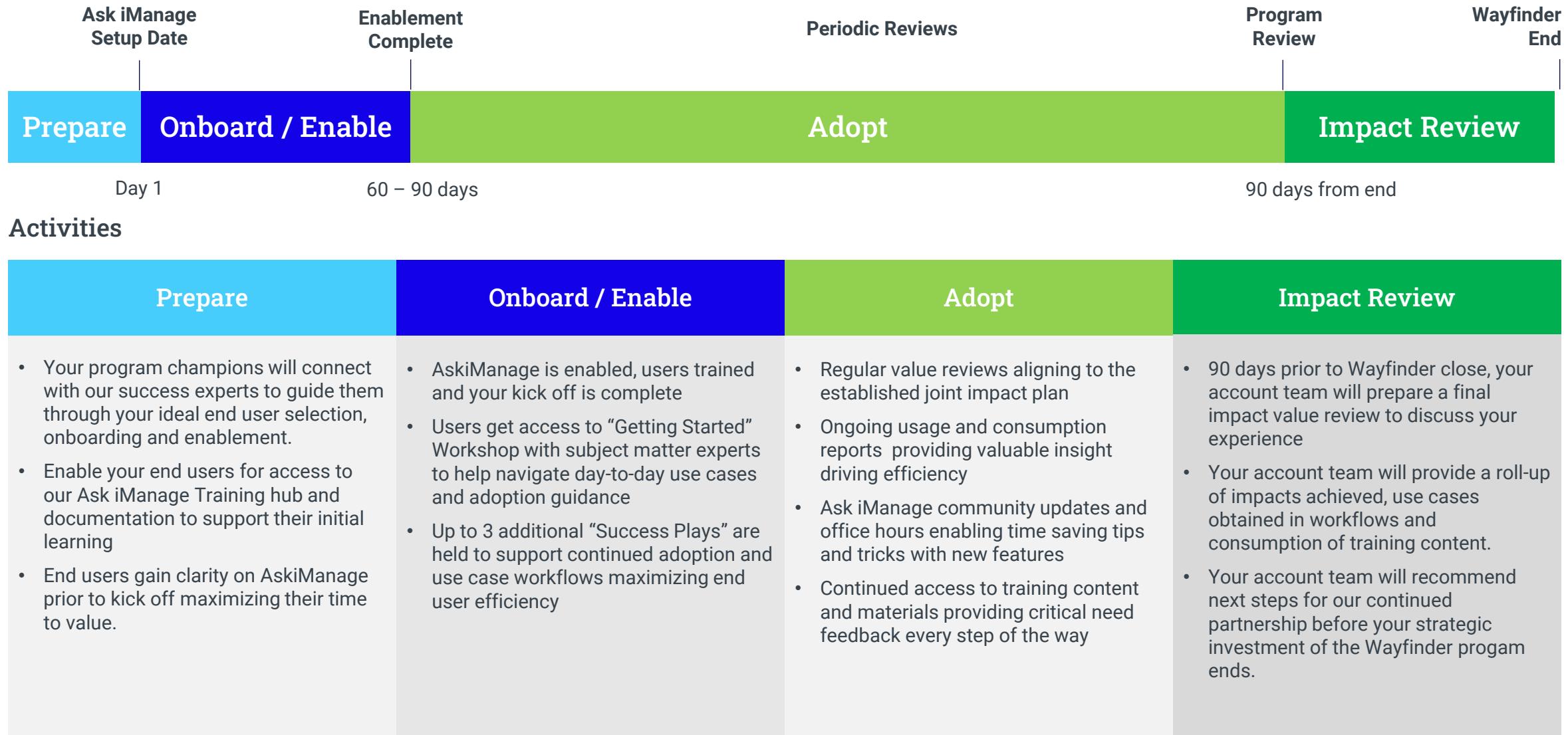
- **Time commitment** from IT / innovation teams to assist with Ask iManage setup, program logistics and ongoing support for your participant users
- **Provide access** to your initial Wayfinder participant users for first 60-90 days to deliver enablement support
- **Work with us** to analyse and identify priority use cases
- **Keep connected with us** for remainder of Wayfinder program and your ongoing adoption



What we deliver

- **Learning assets** for Ask iManage including self-service training and documentation
- **Example use cases** to assist with initial identification and adoption
- **Feedback** on what we learned during your enablement sessions
- **Ongoing updates to Ask iManage** for duration of Wayfinder program to continue to deliver value

Wayfinder: 12-month Program Timeline



Ask iManage – Virtual Training Hub



Flexible, self-enablement that empowers end users participating in Wayfinder

About this Hub

Ask iManage made easy

useiManage



Ask iManage made easy

This Hub will help you get started with Ask iManage, quickly fetching answers, reusing question sets, and eliminating repetitive tasks to keep you focused on deeper insights.

You have 4 resources left to complete

Scroll down and explore the resources!

Incomplete



Ask iManage: The basics

Here's a quick guide to streamlining your workflow with Ask iManage. Whether you're asking questions, utilizing predefined

Wayfinder: Resources needed for success!



Initiative Champion

Assign a dedicated champion for Wayfinder willing to work with us every step of the way by managing program logistics, handling your communications with your ambassadors, scheduling workshops, etc.



Chief Ambassador

Your lead ambassador who will familiarize with all aspects of AskiManage enablement and adoption to lead and rally your dedicated ambassadors along their path to impact with Wayfinder.



Dedicated Ambassadors

Strategic and willing users that will engage, inquire, and participate in Wayfinder by getting dedicated hands-on time with AskiManage providing consistent real-world feedback.



Technical Champion

Assign technical resource to ensure that Wayfinder is prepared for launch by setting up access to Ask iManage and Training, acting as initial technical support point of contact, etc.

WayFinder: Key Information



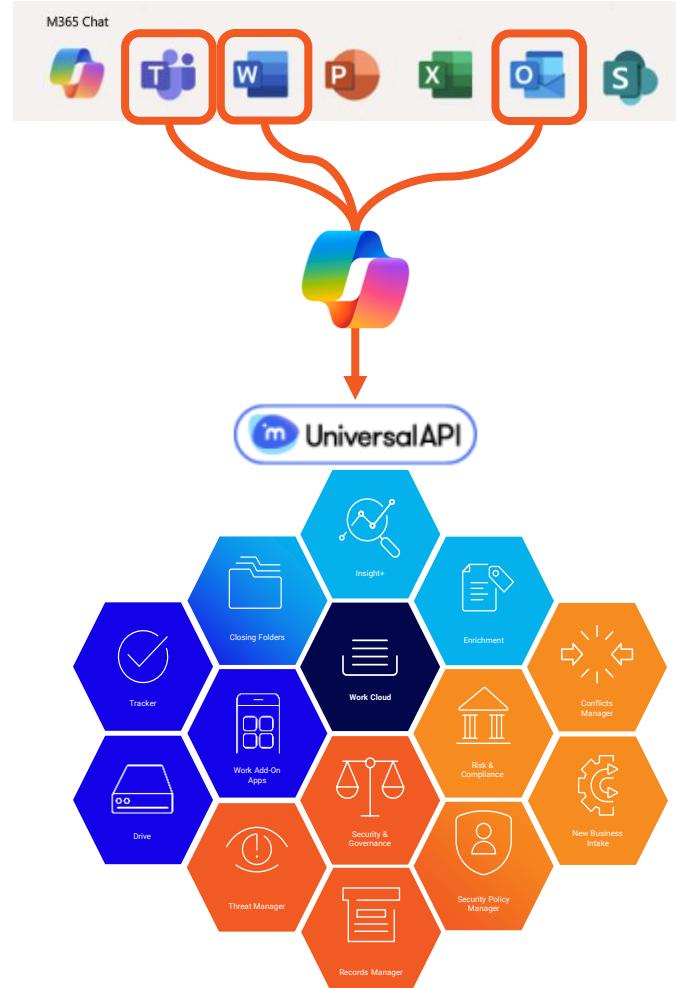
- Ask iManage available via a **standalone, 12-month fixed subscription term**
- Governed by your existing iManage Cloud Agreement with an additional Addendum to govern use of new AI services
- **No limits imposed** on Ask iManage service consumption for the 12-month term
- Overages will apply for **non-licensed users** enabled for Ask iManage additional to licensed user commitment
- Ask iManage access can be **transitioned to other users** during Wayfinder
- **New users** can be added to your subscription at any time during Wayfinder term (up to 100 users) with enablement and adoption support included
- **Usage metrics** will allow monitoring of consumption (users, docs, prompts) to determine value and assist with adoption analysis

iManage Cloud and Microsoft Copilot



iManage Copilot with Work content

Initially targeting Microsoft Teams, Outlook and Word use cases



- 1 User starts conversation with CoPilot in Teams
- 2 User asks: "Find me the executed **negative pledge** clauses for **[facility agreements]** with **[Bank A]**"
Document Class Party/Client
- 3 CoPilot calls the Ask iManage API – Search
 - Executed
 - Facility Agreements
 - Bank A
- 4 Ask iManage answers the question
- 5 Cites document(s) and link to the document used to construct the answer of Negative Pledge clauses

Chat

Copilot find the sysfix agreement in i...

Pinned

JH Jan Van Hoecke (You)

Recent

iManage Sent a card 5:18 PM

The SysFix agreement in iManage covers the software RoomServ Pro. If you need to review the document for more details, you have the option to preview or edit it.

iManage

The software covered by the document is RoomServ Pro.

Preview **Edit**

Copy 2 of 30 responses AI-generated content may be incorrect

May 26, 2024 at 05:24 PM

ask iManage what standard support services are provided?

The standard support services provided by the SysFix agreement include:

- A telephone help desk for **technical support**.
- **Remote diagnosis** and correction of faults.
- Up to 10 hours of on-site technical support per month.

If you need further details or wish to review the agreement, you have the option to preview or edit the document in iManage.

iManage

The standard support services provided include a telephone help desk for technical support, remote diagnosis and correction of faults, and up to 10 hours of on-site technical support per month.

Preview **Edit**

Copy 3 of 30 responses AI-generated content may be incorrect

What are the terms of the agreement? Who are the parties involved in the agreement? Can you summarize the agreement? **as** + Add people, files, and more for better results

The image shows the Copilot Studio interface for the 'Legal Deal Finder' project. The 'Topics' tab is selected in the navigation bar. The main area displays a 'Connector action' configuration for a rule: 'User (C2) connections must use Azure Active Directory authentication.' The configuration includes six inputs: Library ID (String) = GC_UK, Title (String) = Var1, Owner (String) = (empty), Keyword (String) = (empty), Description (String) = (empty), and Subclass (String) = (empty). A 'Save' button is visible in the top right. The left sidebar includes 'Home', 'Create', 'Agents', 'Library', and a 'More' section with icons for plus, eye, search, and a hand.

Connector action

User (C2) connections must use Azure Active Directory authentication.

Inputs (6)

- * {x} Library ID (String) = GC_UK
- {x} Title (String) = Var1
- {x} Owner (String) = Enter or select a value
- {x} Keyword (String) = Enter or select a value
- {x} Description (String) = Enter or select a value
- {x} Subclass (String) = Enter or select a value

> Advanced inputs (34)

Search for workspaces iManage Work

AI Enhanced Apps and Workflows



Example – Deposition summarizer

Use Case Summary

1. Read a Deposition Schedule
2. Check that submission meets client AI processing rules
3. Leverage Ask iManage through Power Automate
4. Receive output, Send summary by Email, Write Summary to Work

Alternatives

- Set key court dates in **Tracker Tasks**
- **Approvals, Reporting, Alerting**
- Amend prompt for specific fields extraction

The screenshot shows the iManage Work interface. On the left is a navigation sidebar with 'Recent Documents' and 'Checked-Out Documents' tabs. The 'Recent Documents' tab is selected, showing a list of 44 items. The list includes various document types such as 'Employment Contract for EMPLOYEE NAME 3.docx', 'Mayson Ayers Employment Agreement.pdf', and 'SEC Filing for stock issuance - HP.pdf'. Each document entry has columns for Title, Version, Document Number, Class, SubClass Description, Database, Activity Date, and Create Date. On the right side of the interface, there is a sidebar titled 'Ask iManage' which is currently displaying the 'AI Enrichment' section. This section includes a 'Question list' for 'Deposition Summariser' and a 'Results for: Deposition Summariser' section. The results list contains numbered items with bullet points, such as '1. Testimony on Water Discoloration:' and '2. Testimony on Drains and Building Structure:'. At the bottom of the interface, there is a taskbar with various icons and a system tray showing the date and time.

iManage Work

Documents ▼ Title: Search the names of Documents within Insurance Search

RECENT DOCUMENTS ▼ CHECKED-OUT DOCUMENTS

Recent Documents Last Updated 13 Nov, 21:42

98 items More

Activities: Edited, Viewed Databases: Insurance Date: Last 30 days Reset Filters

Title	Ver...	Policy Sum...	Claims Su...	Document Number	Author	Class Descr...	SubClass D...	Edit Date	File Size	Workspace Name	More
Incident Report - Vehicle Damage.docx	2	Henry Cl...	Henry Cl...	550	JACK.DEN...			07/11/2...	25.3 KB	00000185.L-000366 - Henry Clark - Auto ...	More
*Policy Document - Auto Insurance.docx	1	Henry Cl...	Henry Cl...	548	JACK.DEN...			28/10/2...	36.0 KB	00000185.L-000366 - Henry Clark - Auto ...	More
selfie-passport-720x480(11995.1).jpg	1	Henry Cl...	Policy Ho...	555	JACK.DEN...	Customer...		28/10/2...	114.7 KB	Policy Holder General Workspace	More
Czech_passport_2000_MRZ_data.jpg	1	Henry Cl...	Policy Ho...	554	JACK.DEN...	Customer...		28/10/2...	54.1 KB	Policy Holder General Workspace	More
Test.docx	1	Henry Cl...	Henry Cl...	648	JACK.DEN...	Incident ...		29/10/2...	13.1 KB	00000185.L-000366 - Henry Clark - Auto ...	More
Misleading conduct and unfair contract ...	1	Henry Cl...	Henry Cl...	565	JACK.DEN...			29/10/2...	864.5 KB	00000185.L-000366 - Henry Clark - Auto ...	More
sample-indian-passport-1.jpg	1	Henry Cl...	Policy Ho...	560	JACK.DEN...	Customer...		28/10/2...	132.4 KB	Policy Holder General Workspace	More
german-bundesdruckerei-electronic-pas...	1	Henry Cl...	Policy Ho...	563	JACK.DEN...	Customer...		28/10/2...	1.62 MB	Policy Holder General Workspace	More
Specimen_Personal_Information_Page_...	1	Henry Cl...	Policy Ho...	561	JACK.DEN...	Customer...		28/10/2...	113.4 KB	Policy Holder General Workspace	More
sample-usa-passport.jpg	1	Henry Cl...	Policy Ho...	559	JACK.DEN...	Customer...		28/10/2...	120.8 KB	Policy Holder General Workspace	More
Norwegian_Passport_Specimen.jpg	1	Henry Cl...	Policy Ho...	558	JACK.DEN...	Customer...		28/10/2...	668.6 KB	Policy Holder General Workspace	More
selfie-passport-720x480.jpg	1	Henry Cl...	Policy Ho...	556	JACK.DEN...	Customer...		28/10/2...	114.7 KB	Policy Holder General Workspace	More
Dutch_passport_specimen_issued_9_Ma...	1	Henry Cl...	Policy Ho...	564	JACK.DEN...	Customer...		28/10/2...	3.46 MB	Policy Holder General Workspace	More
Loan_Facility_Agreement_DXJ832_2023Fl...	1	Henry Cl...	Policy Ho...	647	JACK.DEN...	Agreement	Facility a...	29/10/2...	13.4 KB	Policy Holder General Workspace	More
DTH_02-11-2007 Hari & Son.docx.pdf	1	Henry Cl...	Policy Ho...	586	JACK.DEN...	Agreement	Commer...	29/10/2...	381.0 KB	Policy Holder General Workspace	More
Employment Contract for EMPLOYEE NA...	1	Henry Cl...	Policy Ho...	596	JACK.DEN...	Agreement	Employm...	29/10/2...	37.3 KB	Policy Holder General Workspace	More
_DO_24_01_2004.docx.pdf	1	Henry Cl...	Policy Ho...	601	JACK.DEN...	Agreement	Commer...	29/10/2...	380.3 KB	Policy Holder General Workspace	More
Aila Logan Employment Agreement for ...	1	Henry Cl...	Policy Ho...	590	JACK.DEN...	Agreement	Collective...	29/10/2...	171.0 KB	Policy Holder General Workspace	More
Contract_2023-11-XYZ234_Final.docx	1	Henry Cl...	Policy Ho...	641	JACK.DEN...	Agreement	Asset pur...	29/10/2...	13.8 KB	Policy Holder General Workspace	More
2023-11-AGMT-TRX902-Def03.docx	1	Henry Cl...	Policy Ho...	636	JACK.DEN...	Agreement		29/10/2...	13.5 KB	Policy Holder General Workspace	More
Employment Contract for EMPLOYEE NA...	1	Henry Cl...	Policy Ho...	574	JACK.DEN...	Agreement	Employm...	29/10/2...	38.4 KB	Policy Holder General Workspace	More
Sumit Nagal Employment Contract FINA...	1	Henry Cl...	Policy Ho...	576	JACK.DEN...	Agreement	Employe...	29/10/2...	119.9 KB	Policy Holder General Workspace	More
LoanFacility_Agt_2023-07-2159_KJH.docx	1	Henry Cl...	Policy Ho...	587	JACK.DEN...	Agreement	Facility a...	29/10/2...	13.6 KB	Policy Holder General Workspace	More
Incident Report - Vehicle Damage.docx	1	Henry Cl...	Henry Cl...	546	JACK.DEN...			29/10/2...	25.9 KB	00000185.L-000366 - Henry Clark - Auto ...	More
Loan Facility Agreement_FW-2023-9912...	1	Henry Cl...	Policy Ho...	646	JACK.DEN...	Agreement	Facility a...	29/10/2...	13.7 KB	Policy Holder General Workspace	More
Loan Facility Agreement Y2023-11-9154...	1	Henry Cl...	Policy Ho...	645	JACK.DEN...	Agreement	Facility a...	29/10/2...	14.0 KB	Policy Holder General Workspace	More
Loan Facility Agreement 2023-F34_Rev0...	1	Henry Cl...	Policy Ho...	644	JACK.DEN...	Agreement	Facility a...	29/10/2...	13.5 KB	Policy Holder General Workspace	More

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*Policy Document - Auto Insurance

v. 1 | #548 | Modified: 28 Oct 2024, 21:04 | 36.0 KB | Last User: iadmin

Default Security Public

Author JD Jack Dennis

Comments

Type WORD 2007

Class

Subclass

Operator JD Jack Dennis

Create Date 28 Oct 2024, 13:51

Where Used View locations

Policyholder Henry Clark

Claim / Policy Henry Clark - Auto Insurance

Claim Status / Policy ... Pending Approval

Sender

Recipient

Premium Amount

Claim Adjuster

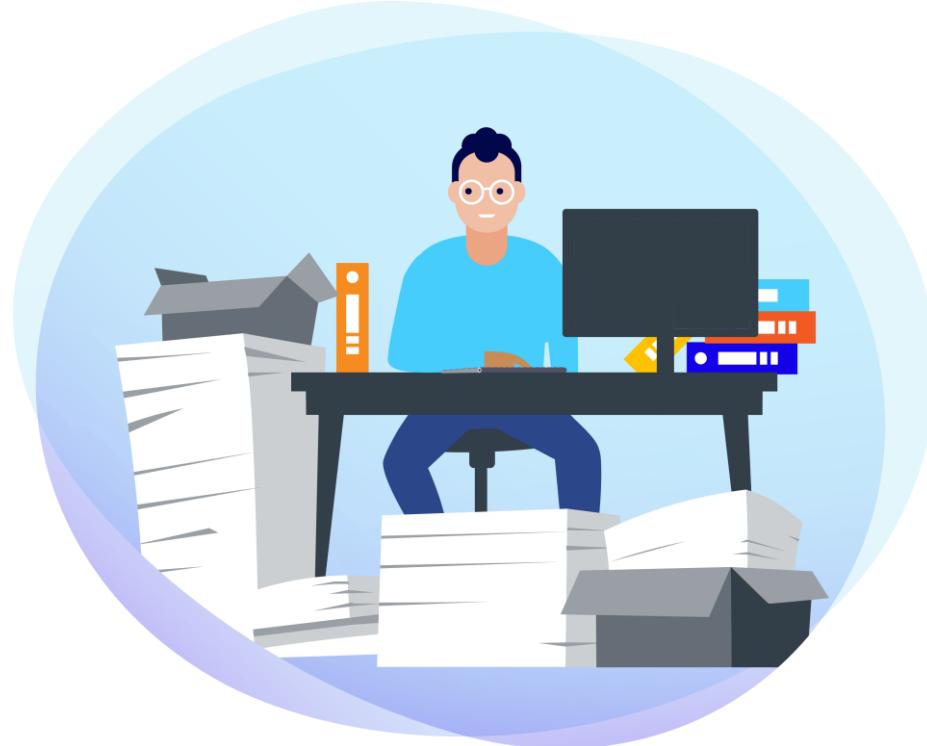
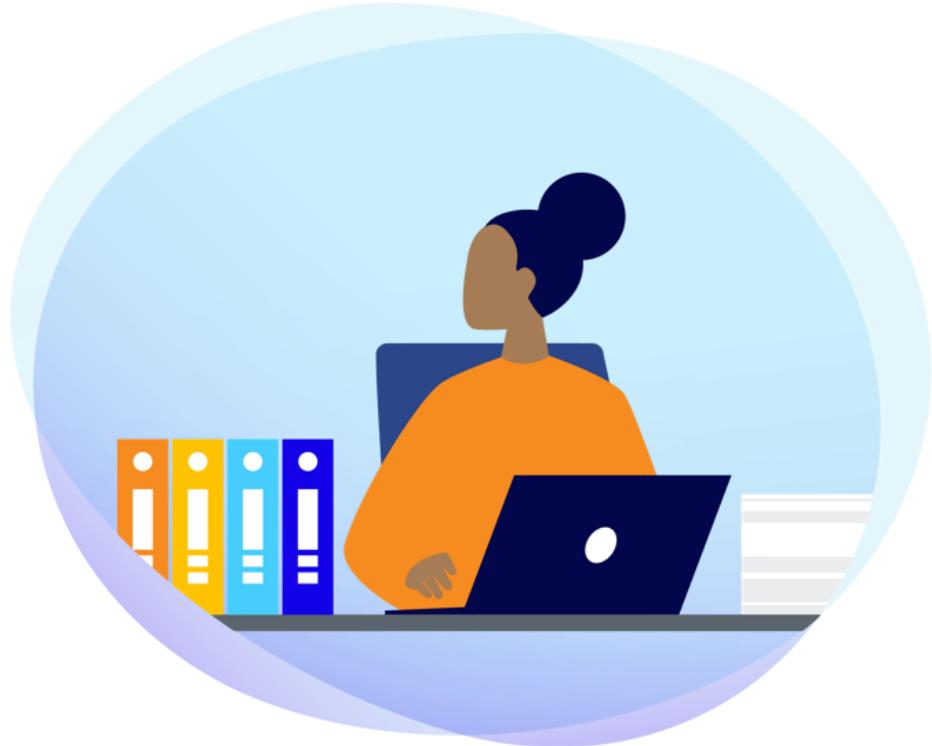
Submission Date

iManage Mailbox Assistant



Large number of unfiled emails

Good mix of filers and pilers? We have a solution!



File emails leveraging collective knowledge

Automatically file emails on behalf of users so they can focus on high-value work



Mailbox Assistant

- AI based on organization behaviour and gets smarter over time eliminating mailbox overload
- We plan to extend to also filing attachments separately
- Can also be used to cleanup old unfiled emails

Daily email filing digest

postmaster@acme.com
To: Ed Dwyer
Wed 4/24/2024 1:44 PM

iManage Work

Daily email filing digest

1115-001 Acase Matter vs...
Edit locations

Jenny Willson
Learn from the best: Talk to your dedicated Microsoft representative
This email is being sent to you on behalf of Microsoft Customer Success team

Kristin Watson
Review and revert
Action required: Update your AP Process account

9636-963 Micro strategy ACME Inc.

Jerome Bell
I have decided to challenge. As many of you know, Bob and I agreed...
New product launch: GPT for Business Decisions

Annette Black
Did you see this?
Don't miss out on Acme Corp's exclusive sale

Filed emails

Harold Carroll
Principal account improvements
Improve your Accounting with AP Process

Miley Johns
Totango update on SPM Agents
Your AP Process order is on the way

File Selected 4 Emails Selected



iManage

Making knowledge work



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